

# WHITEPAPER



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## GENERAL CONCEPT

Paraguay Mineral Mining SA (PMMSA) has created the ORET Token to raise the necessary funds for the acquisition of the Land, Concessions and Machines for extraction and recovery of Gold. ORET Token is one of the first options in the world of cryptocurrencies to invest and share the profits of a Gold Mining Company. Thanks to the Blockchain technology, all ORET Token holders receive their weekly profits in Ethereum.

Discovered by a local prospector in 1996, Paso Yobai is an emerging gold camp located in eastern Paraguay. The town of Paso Yobai is approximately 150 kilometers east of the capital city, Asunción.



The property of the Association of APM (Asociación de Mineros Pequeños) covers a total of 83.37 hectares, which includes exploration concessions of the previously mentioned land. APM owns 100% of the exploration concessions that cover 850 meters of the gold trend and is fully licensed for extraction.

The first owners of Exploration Concessions completed an extensive exploration program and significantly increased the value of the property through diamond drilling that returns up to 26.6 g / t of gold in 6.5 meters and by delineating a possible mineral deposit containing between 61,250 and 157,500 tons with an average of 4 g / t and 7 g / t of gold in an open pit mine. Tunneling to a depth of 150 meters will add 1,322,000 tons with an average of between 5.5 g / t and 8.0 g / t.

## EXECUTIVE SUMMARY

ORET Token is a unique project, that will give you the opportunity to invest in a company dedicated to the extraction and recovery of GOLD. 45% of the Net profits will be distributed among the Total Supply of ORET Tokens.

Once Paraguay Mineral Mining SA is operational, all the gold mined by the company is sold in US Dollars. 45% of the Net Profit is converted into Ethereum. All ORET Token Holders will receive their dividend in Ethereum. A weekly Snapshot will be used to see which Wallet Addresses hold ORET Tokens.

For each ORET Tokens Holder to receive their profits, their ORET Tokens must be stored in an ERC-20 wallet with their own private key (myetherwallet, metamask, etc.) ORET Tokens must not be in an Exchange on the day of the Snapshot.

Please visit [www.oretoken.net](http://www.oretoken.net) to see a detailed example of investment vs. profit.

## THE PROBLEM

The locals in the gold rich area of Paso Yobai negotiated a deal with the company Latin American Minerals Inc. negotiated a hand over of 83.36 hectares that they have the mining rights to. This hand over included 850 meters (2788 feet) of the Paso Yobai gold trend that is defined by an 8,000-meter-long by 300-meter-wide (26246 feet x 984 feet) gold soil anomaly.

The 850 meters by 300-meter area contains an average of 7.5 g/t of gold.

The locals formed the, Asociación de Pequeños Mineros (Small Miners Association). The problem was that they had little to no experience in mining. Using makeshift Gold Recovery Plants, they only recovered about 30% of the gold. Around 70% of the gold ended up in their Tailings, but this Open Pit Mining was still economically viable to a depth of about 15 meters. As the Pit got deeper the costs of mining rose to a point that it was no longer profitable, so the land owners started to rent out (lease) the land to entrepreneurs. Some of the entrepreneurs brought in better Gold Recovery Plants and did well up to a depth of about 40 meters, but they too were losing, in some



cases, up to 50% of the gold in Tailings. Their main problem was that most did not have people with gold recovery experience or mining experience or that they invested in the wrong types of Gold Recovery Systems for this area. Another big problem is that none of the mining operations did any forward planning for the roads inside the Pit. They made makeshift cranes with buckets to hoist out only the ore that contained a high concentration of gold. The rest of the ore was removed by excavator in a step by step manner. In many cases a very costly 8 to 9 step process. All this ore was discarded and not processed. Please see SATELLITE VIEW.

All of the above problems lead to the closure of many of these companies and now there are many gold rich areas up for sale.

## **SOLUTION**

We put together a great Team and formed a company, Paraguay Mineral Mining SA - (PMMSA). The team, among others, includes 2 people that have the knowledge needed to extract and recover the gold.

Our CEO, Nicolaas Spangenberg, a South African, is a Gold Mine Manager with more than 8 years of experience. For more details about our Team Member, please read **Board of Directors**.

Juan Villalba is specialized in the extraction and chemical recover of gold with 9 years of experience.

We also have all the geological surveys and core drilling analysis of the land we want to acquire, and it shows that the area that we want to exploit is rich in gold. Also, our pilot plant and sampling has proven that the land is rich in gold.

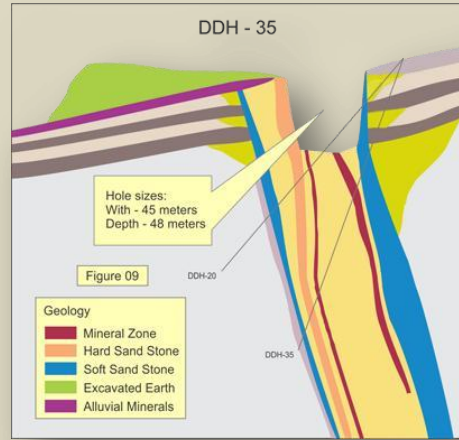
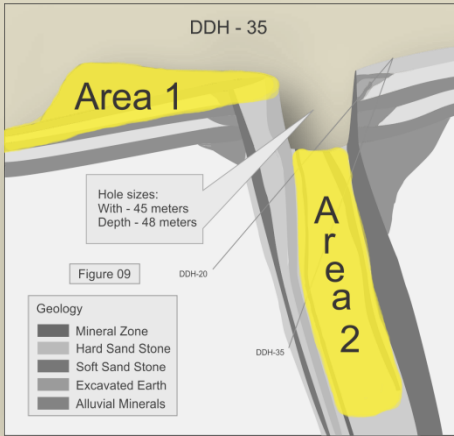
## **THREE PROJECT VERSIONS.**

We have three versions (sizes) for this project, depending on how much capital is raised with the ICO.

Our goal is to raise between \$2,500,000 USD and \$6,000,000 USD with \$6,000,000 as the target. \$6,000,000 USD will enable us to buy 43 hectares on top of the Main Gold Vein from APM (Asociación de Pequeños Mineros) .

Each of the three projects is divided into two Areas.

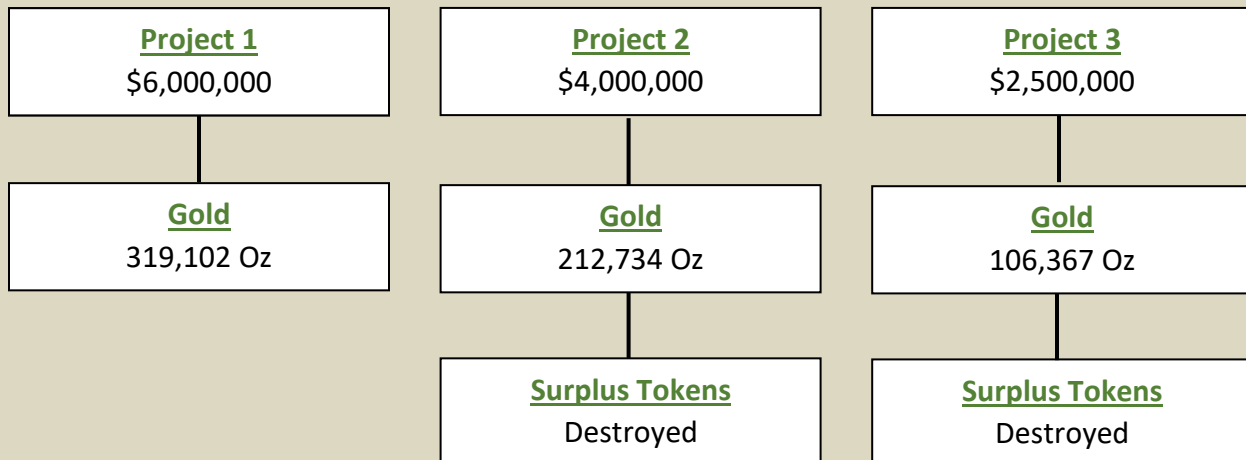
- Area 1 is the Excavated Earth and Alluvial gold. Processing of this gold will start as soon as we acquire the land.
- Area 2 is the Main Vein. Tunneling of the Main Vein will start 3 months after the ICO has ended.



## Project Versions 1 - 2 - 3.

**Very important.** Please note that the Tunneling-ounce-total has only been calculated to a depth of 150 meters, because this is the maximum Diamond Core Drill depth we have. We believe the gold trend continues much deeper due to the fact that at 150 meters we got the best g/t (gram per tonne) results. Therefore, this project will have greater potential than stated below.

- Project One, \$6,000,000 USD, 43 hectares with a calculated Open Pit gold deposit of 42,597 ounces plus 276,505 ounces in Tunneling, **Totalling 319,102 ounces.**
- Project Two, \$4,000,000 USD 24 hectares with a calculated Open Pit gold deposit of 28,398 ounces plus 184,336 ounces in Tunneling, **Totalling 212,734 ounces.**
- Project Three, \$2,500,000 USD 10 hectares with a calculated Open Pit gold deposit of 14,199 ounces plus 92,168 ounces in Tunneling, **Totalling 106,367 ounces.**





## WHAT IS ORET.

ORET, a Kickstarter coin based on ERC-20, is the means for PMMSA to raise the capital necessary to buy the gold rich land plus acquire all the necessary equipment for the gold processing plant.

PMMSA will make a weekly Ethereum deposit of profits to all our ORET holder. Percentages of profits is fully explained in the section on **PROFITS TO HOLDERS**.

## ORET PRICE AND LIMIT.

- One ORET Token costs 0.50 USD.
- A maximum purchase of 150,000 USD per person.
- ORET Token has a Hard Cap of 12,500,000 Tokens.

## GENERAL ICO PLAN

- After ICO completion, all funds raised will be used for financing PMMSA.
- Paraguay Mineral Mining SA plans to raise between 2,500,000 USD to 6,000,000 USD in the ICO stage.

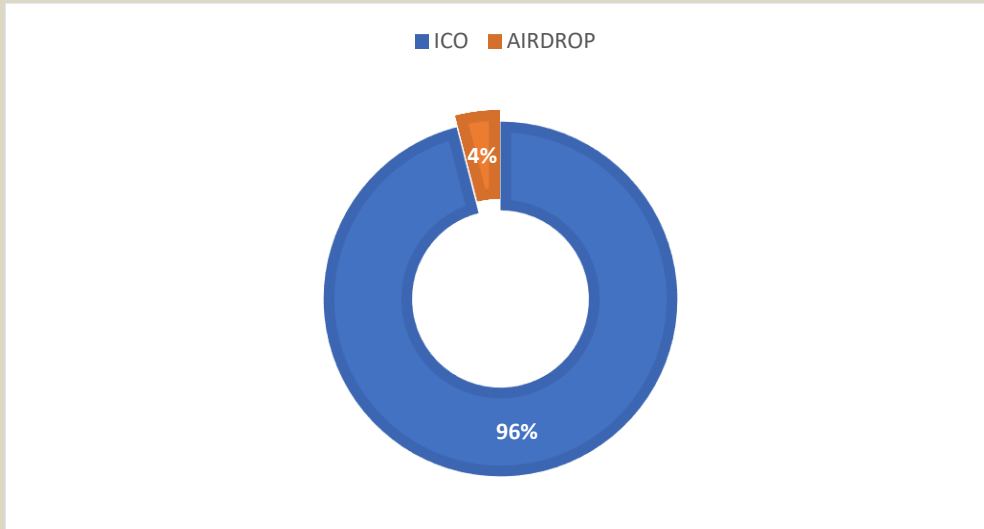
## THE ICO PLAN IS AS FOLLOWS

- 12,500,000 ORET tokens will be issued by the ETH block chain, with no possibility for the creation of additional Tokens.
- Our goal is to raise between \$2,500,000 USD to \$6,000,000 USD with \$6,000,000 as the target.
- The tokens can be purchased by investors using Ethereum.
- The tokens will be sold through a smart contract based on Ethereum.
- After the completion of the ICO, all funds will go to PMMSA (Paraguay Mineral Mining SA) for the administration and financing of the Company.
- Paraguay Mineral Mining will obtain revenues from the mine situated in PASO YOBAL and will distribute 45% of the Net Profits among all the Token Holders on a weekly basis.

## ORET TOKEN DISTRIBUTION.

- No Tokens will be distributed among our Team-Members, nor any person that is connected in any way to PMMSA. This includes, family members, relatives, friends or anybody acting on their behalf.
- All funds raised from ORET Token sales will be invested in the PMMSA company.

- 10% of the funds raised will be held as a safety net for any unexpected costs, or for initial operational expenses until the Main Processing Plant is fully operational.
- All excess ORET Tokens of Project One, Two or Three will be burned once the plant is fully operational and showing a profit.
- A total of 500,000 ORET Tokens will be used for Airdrop prior to the ICO stage.



STAGE	AMOUNT	PERCENTAGES	DATE	PRICE	AMOUNT IN USD
AIRDROP	500.000 ORET	4%		Airdrop	250.000 USD
ICO	12.000.000 ORET	96%		0.50 USD	6.000.000 USD

## PROFITS TO HOLDERS.

- All the gold extracted by the company each week is sold in US dollars.
- All expenses and taxes are paid.
- The company converts 45% of the weekly Net Profits in Cryptocurrencies (Ethereum) for distribution among all ORET tokens holders.
- In order for ORET Token holders to receive their profits, their ORETs must be stored in an ERC-20 compatible wallet that they have the private key to. Examples, (myetherwallet, metamask, etc.)
- Holders will not receive payments for ORET Tokens that are on the exchange at the moment of the Weekly Snapshot.
- Ethereum deposits will be made weekly to all ORET Token holders.
- For the first year, 45% of the Net Profit of PMMSA will be distributed in Ethereum to all ORET Token holders.



- For the second year and there forth, 40% of the Net profit of PMMSA will be distributed in Ethereum to all ORET Token holders. This is explained in the section on **WHY PROFITS DECREASE FROM 45% TO 40%?**
- Ethereum deposits of the gross profit will start 1 week after the first months Profit and Loss Report (P&L) are in, which is approximately one and a half months after ICO ends. The months profit will be divided into equal weekly payments for the next month. The first profits will come from our Pilot Plant until our Main Plant is up and running. This is better explained in the section on **PROFITS TIMEFRAME EXPLAINED.**

## **WHY PROFITS DECREASE FROM 45% TO 40%?**

- The reason for decreasing the profits to holders in the second year is to generate capital for expanding and growing Paraguay Mineral Mining company.
- All profits from the growth and new investments of PMMSA will be distributed percentage wise as explained in the section, **PROFIT TO HOLDERS.**

## **PROFITS TIMEFRAME EXPLAINED.**

The first profits seen will come from our up and running Pilot Plant (Test Plant). The Pilot Plant is a small version of the Main Plant, so this means that profits will be small for the first 6 to 7 months. On this point we feel that the Main Plant could be up and running within 4 months but it could take as long as 6 to 7 months to be up and running.

Therefore, our coin holders will only see GOOD profits once the Main Plant is up and running.

The Pilot Plant has proximally 2.5% the capacity of the Main Plant but it will generate profits one and a half months after ICO ends.

## **EXCHANGE LAUNCH DATE.**

ORET will be launched on two major exchanges one month after the end of the ICO.

## **ORET BUY CONDITIONS.**

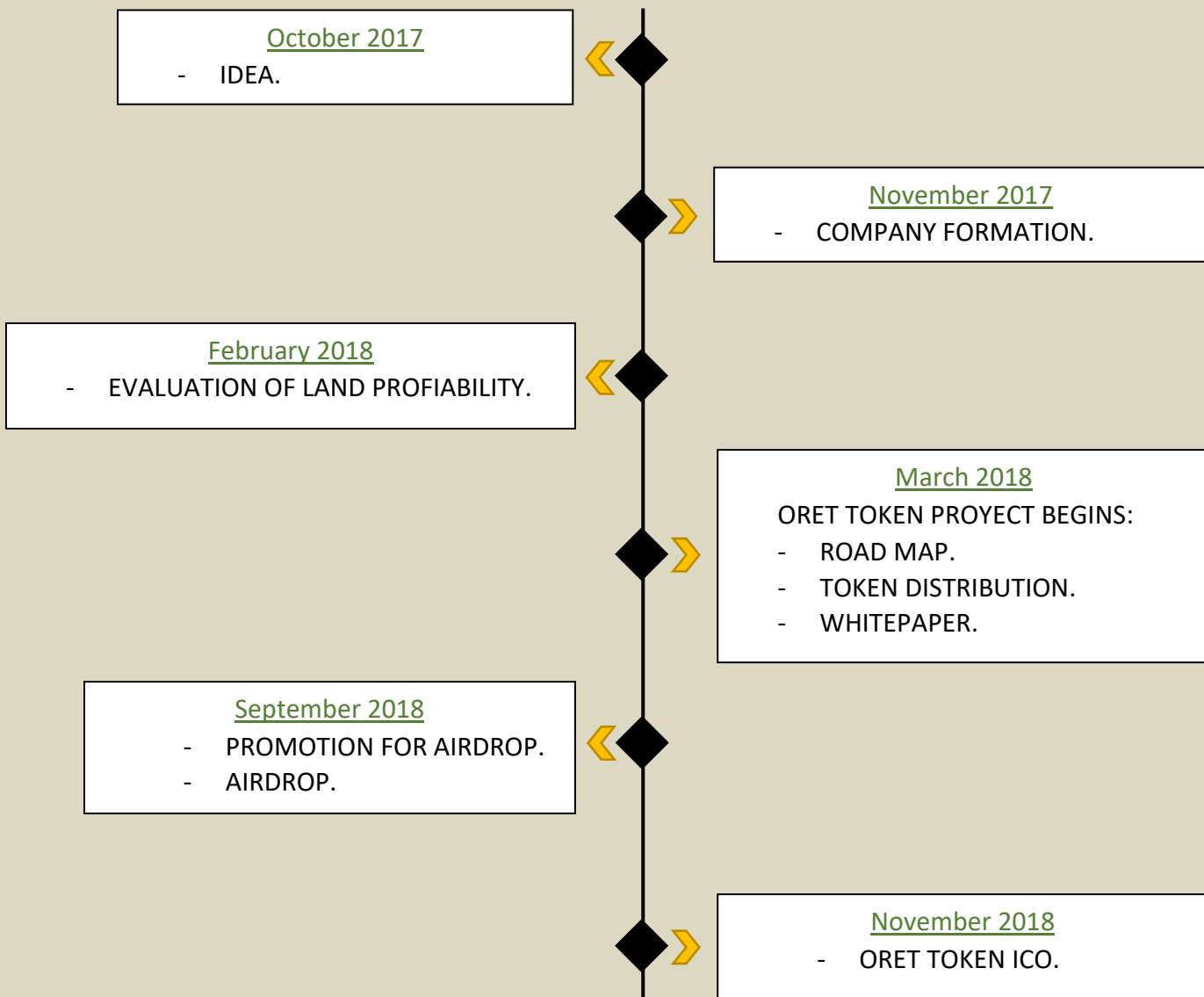
- You may not make a purchase of ORET Token if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America, or a citizen or resident of the People's Republic of China.
- You understand and agree to the terms of the ORET Token Purchase Agreement.

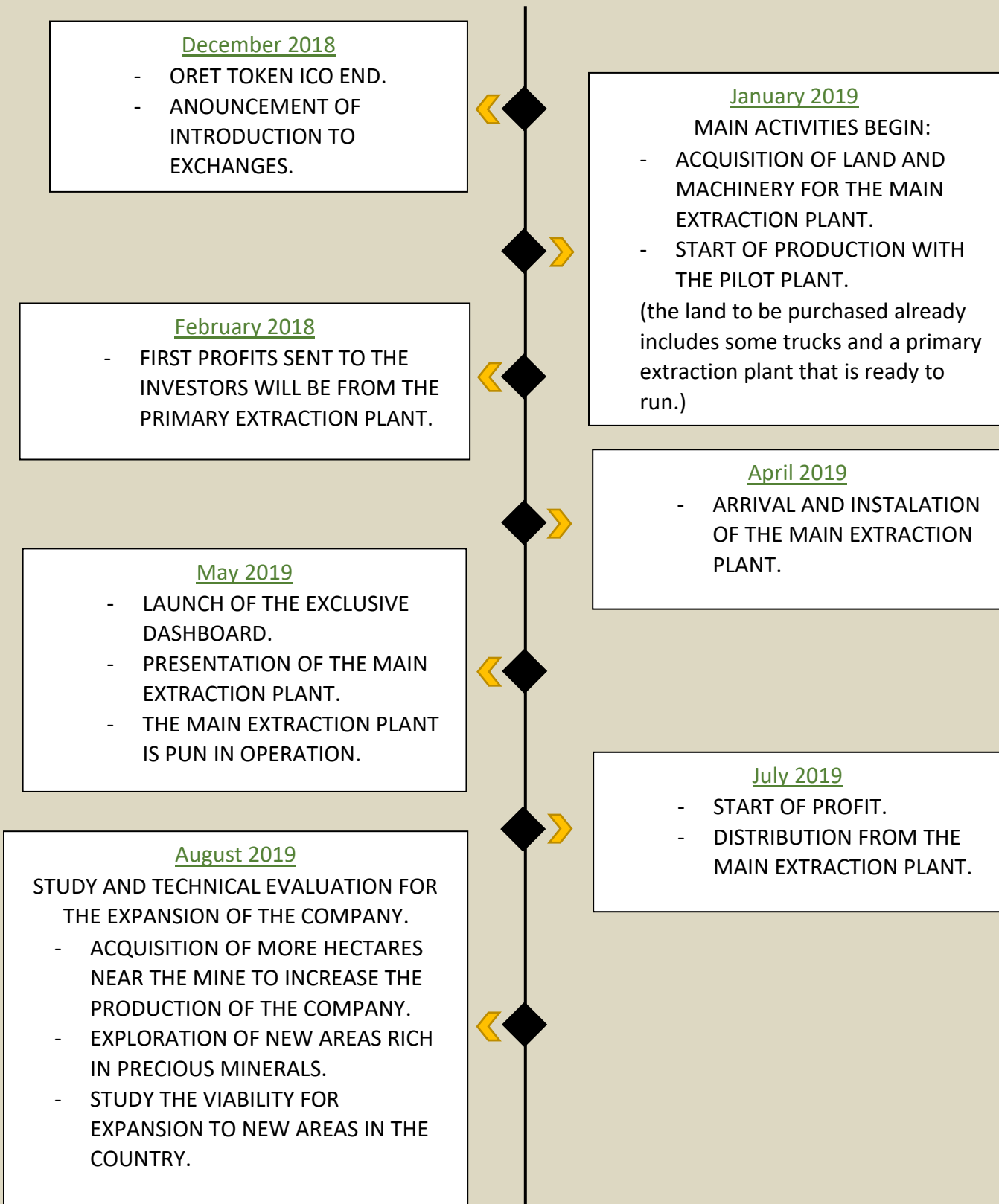


- You understand and agree to the Terms of Use.
- You have read the ORET Token Whitepaper.

## ROAD MAP

All the money collected from the ICO will be used to purchase a property in the city of PASO YOBAL with a value calculated according to studies carried out in the area of 319,000 ounces of gold, as well as the modular concentration complexes for the extraction of gold. The property acquired initially includes a medium-sized processing plant, which will be working until the arrival of the main processing plant. The project roadmap includes the following main stages:





# BOARD OF DIRECTORS



**Nicolaas Spangenberg**  
**Chief Executive Officer**

- Co-founder and CEO for over 15 years of Industrial Maderera Copeland SA , one of the biggest wood flooring manufactures and exporters in Paraguay.
- Co-founder and COO for 4 years of an import and distribution company, MAR in Spain.
- Co-Founder and COO for 3 years of an import and distribution company, in Holland.
- Co-founder of Mediterranean Wood Agency in Spain.
- Co-founder of Barrio Cerrado Las Palmeras in Paraguay.
- Co-founder of Copeland Flooring in USA.
- 8 years of experience in gold mine management.
- Co-founder and CEO of Paraguay Mineral Mining SA.



**Gricelda Arevalos**  
**Chief Financial Officer**

- Manager of exports and in charge of overseas companies and foreign outlets for Industrial Maderera Copeland SA for 11 years.
- Co-founder and acting Director for over years 5 years of MEHAN SA, a property development company in Paraguay.
- Legal advisor.



**Hugo Dominguez**  
**Chief Operating Officer**

- Co-founder, Creative design & advertising.
- Web developer.
- Bounty Management.
- Cryptographer.
- Solidity developer.



**Antonio Caballero**  
**Chief Marketing Officer**

- Community Manager.
- Digital Marketing Specialist.



**Juan Zorrilla**  
**PR manager**

- Customer Service.
- Communication.
- PR Representative.



**Cristian Villalba**

- Designer.
- Multimedia Developer.
- Illustrator & Animation Artist.



**Alexis Carballo**  
**Full-Stack Web Developer**

- Front-end Developer.
- Back-end Developer.



**Nicolas Mercado**  
**Marketing and RP Manager**

- Customer Service.
- Communication.
- PR Representative.



**Julian Gonzalez**

- Logistics Manager.
- Repair and maintenance of equipment.

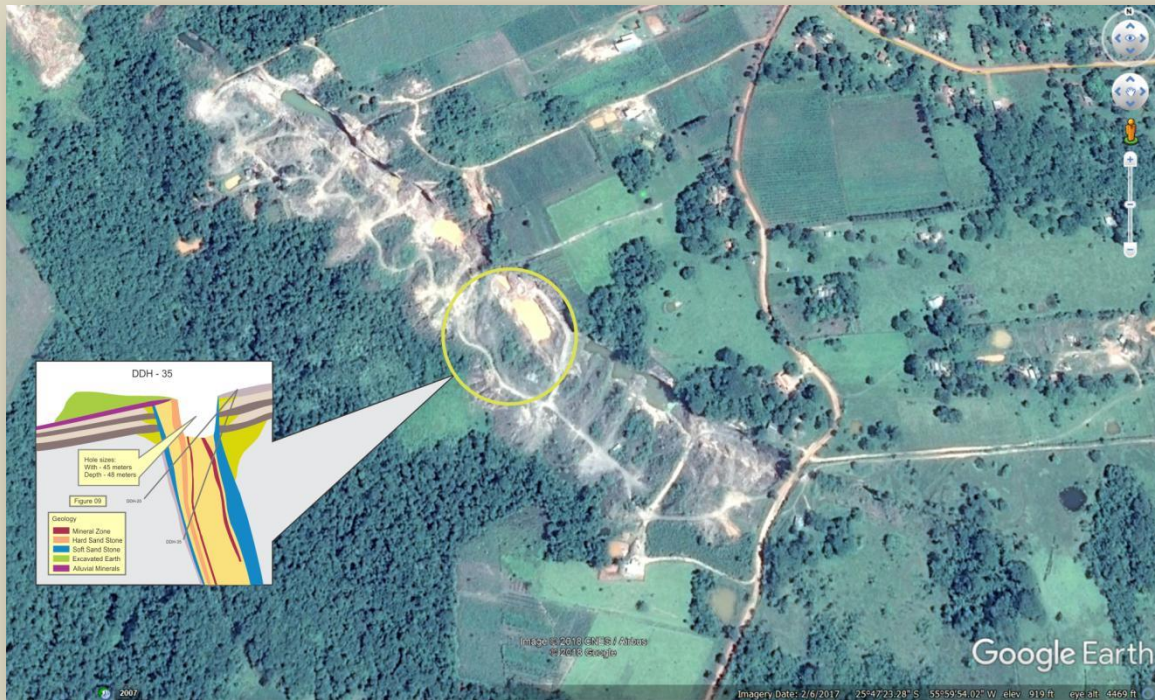


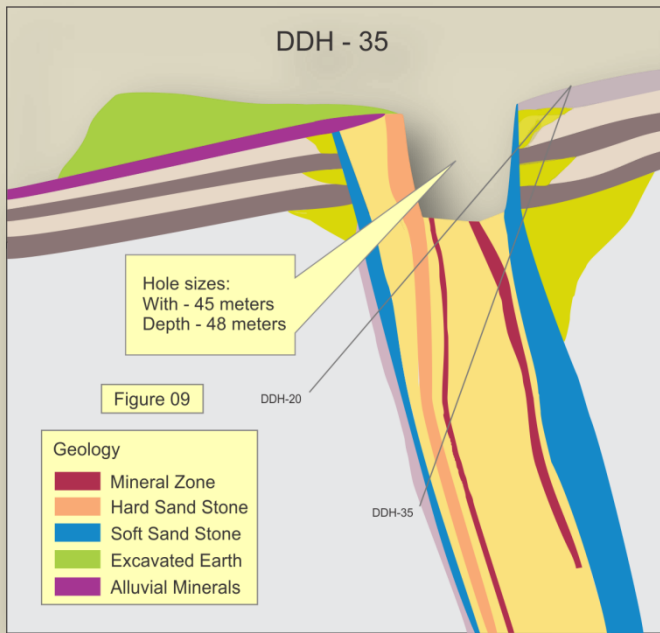
**Juan Villalba**

- Mine Technical Advisor.
- Specialized in the extraction and chemical recover of gold with 9 years of experience.

# SATELLITE VIEW.

The APM area.





## GENERAL PICTURE.

- Note that the roads are too steep for dump trucks so the Local Miners made makeshift cranes with buckets to hoist out only the ore that contained a high concentration of gold. The rest of the ore was removed by excavator in a step by step manner, in many cases a very costly 8 to 9 stepping process. All this ore was discarded and dumped on the "Excavated Earth" zone that is marked in green in Figure 09.
- The Excavated Earth contains 0.8 g/t Au on average with some areas as high as 5.2 g/t Au.
- The Excavated Earth is lying on top of the Alluvial Mineral Zone.
- Sampling showed that the Alluvial Zone contains 1.1 g/t Au from the surface down to a depth of 2.5 meters. This sampling was done 150 meters and at 350 meters from the Main Vein. Auger Drilling test to a depth of 6 meters gave 1.7 g/t Au.

## PARAGUAY MINERAL MINING PROJECT.

For more information about the company, please visit <http://www.paraguaymineralmining.com>



Discovered by a local prospector in 1996, Paso Yobai is an emerging gold camp located in eastern Paraguay. The town of Paso Yobai is approximately 150 kilometers (240 miles) east of capital city, Asuncion.

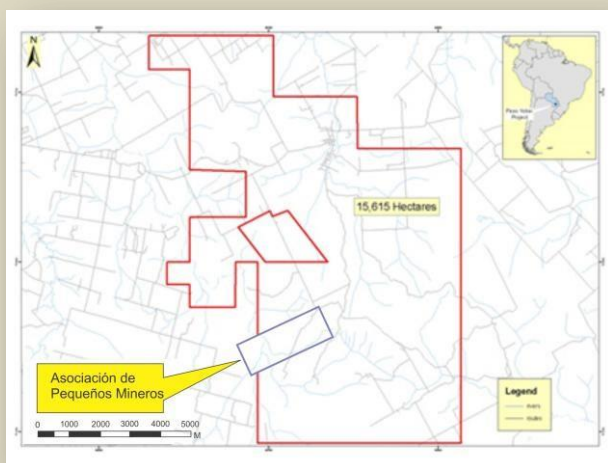
The APM property covers a total of 83.37 hectares, comprising exploration concessions covering 83.37 hectares. APM own 100% of the exploration concessions which cover 850 meters of the gold trend and is fully licensed for production.

The first exploration concession owners completed an extensive exploration program and has significantly enhanced the value of the property by diamond drilling returning up to 26.6 g/t Au over 6.5 meters and by outlining a possible mineral deposit containing between 61,250 and 157,500 tonnes averaging between 4 g/t and 7 g/t Au in an Open Pit Mine. Tunneling to a depth of 150 meter will add 1,322,000 tonnes averaging between 5.5 g/t to 8.0 g/t Au.

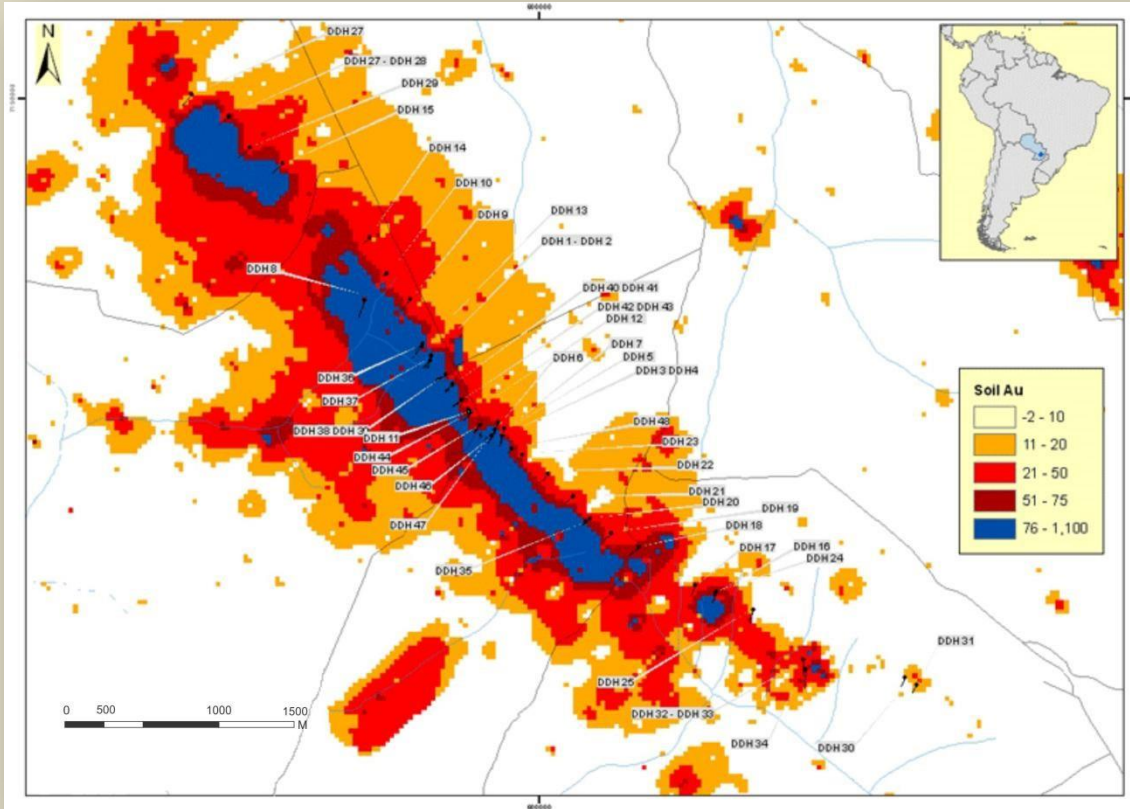


## A Developing Open-Pit Gold Mining Story:

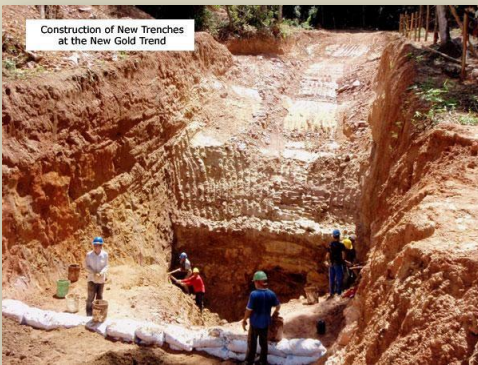
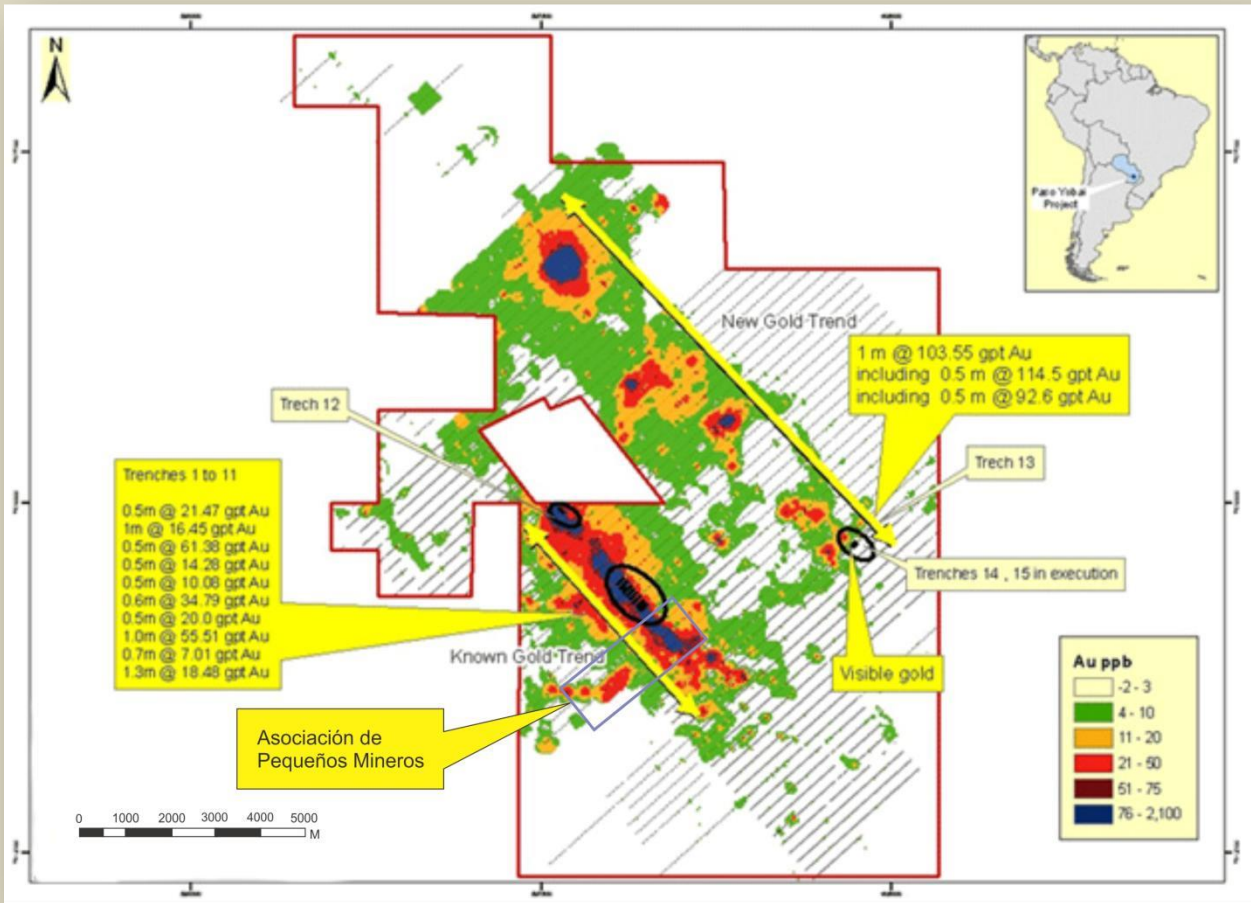
The Paso Yobai property is located in eastern Paraguay approximately 150 kilometers east of Asuncion and is readily accessible by paved highways and gravel secondary county roads. The village of Paso Yobai has a large labor pool and a medical aid station for emergency triage and ambulance service to district hospitals.

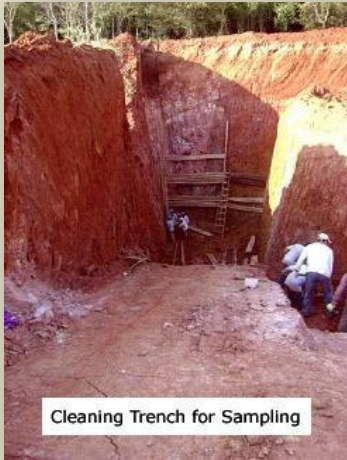


Inside the 15,615 hectares of Latin American Minerals Inc. is the 83.37 hectares, outlined in blue, that belongs to the Asociacion de Pequeños Mineros (APM). APM have the mining concessions and are fully permitted and licensed for production.

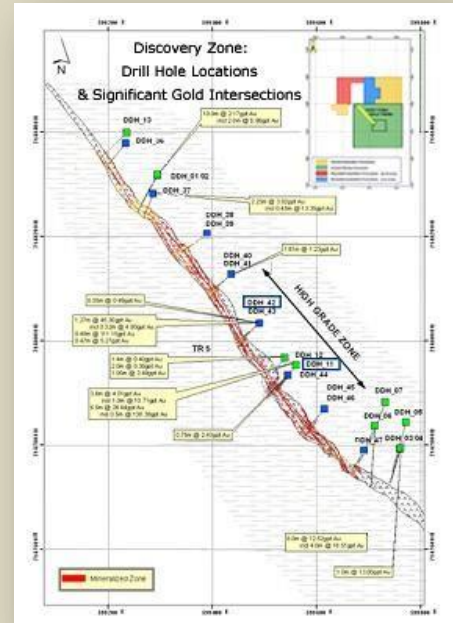


At Paso Yobai, native gold is strikingly common in numerous quartz-carbonate stringers and veins within a mafic dyke which has intruded the underlying sandstone and has been traced along strike for 8 kilometers by soil geochemistry.





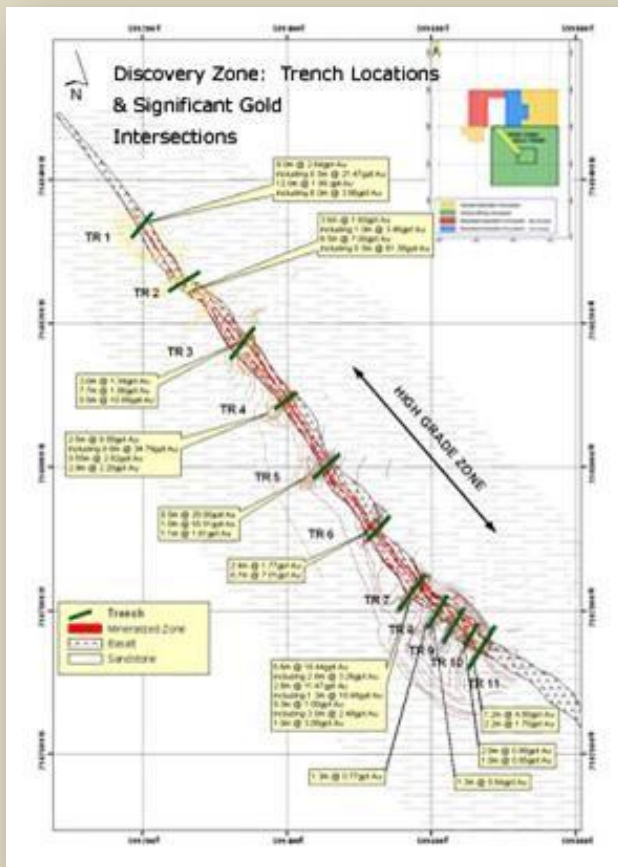
As regards the original Discovery Zone: Mechanical trenching has exposed a 700-meter-long, high-grade gold zone.



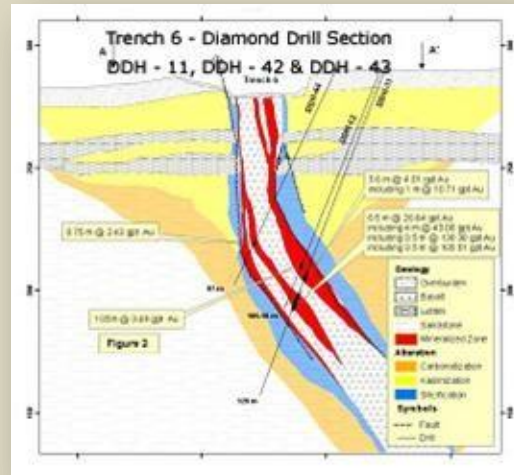
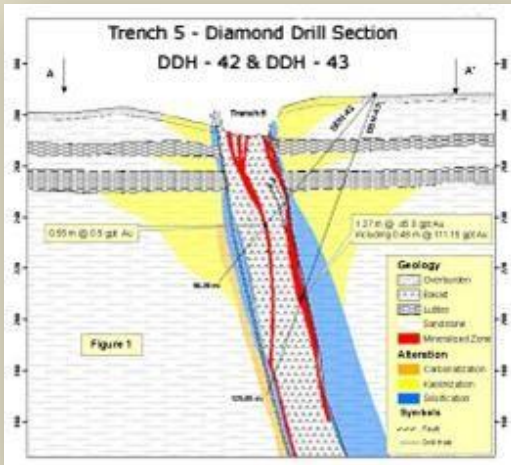
The weighted average grade of the channel samples from the trenches returned 21.97 g/t gold over an average width of 1.1 meters as summarized below:

<p>Trench 1:</p> <ul style="list-style-type: none"> <li>• 21.47 g/t Au over 0.5 meters</li> </ul>	<p>Trench 5:</p> <ul style="list-style-type: none"> <li>• 55.50 g/t Au over 1.0 meters</li> </ul>
<p>Trench 2:</p> <ul style="list-style-type: none"> <li>• 61.38 g/t Au over 0.5 meters</li> <li>• 16.45 g/t Au over 1.0 meters</li> <li>• 14.25 g/t Au over 0.5 meters</li> </ul>	<p>Trench 6:</p> <ul style="list-style-type: none"> <li>• 7.01 g/t Au over 0.7 meters</li> </ul>
<p>Trench 3:</p> <ul style="list-style-type: none"> <li>• 10.08 g/t Au over 0.5 meters</li> </ul>	<p>Trench 7:</p> <ul style="list-style-type: none"> <li>• 11.47 g/t Au over 2.8 meters</li> <li>• 18.48 g/t Au over 1.3 meters</li> </ul>
<p>Trench 3:</p> <ul style="list-style-type: none"> <li>• 10.08 g/t Au over 0.5 meters</li> </ul>	

From a potential mining perspective, this high-grade zone equates to approximately 7 g/t Au over a mining width of 3 meters, which can be selectively mined by open pit mining methods. Diamond drilling in Paso Yobai has confirmed the continuity of the gold mineralization to a depth of 100 meters and strongly indicates that it continues beyond 100 meters. All holes intersected intense alteration associated with gold deposits. All holes intersected the target gold bearing zone.



**Discovery Zone - Two Consecutive Diamond Drill Hole Cross Sections at 100 meters intervals Economically Significant Gold Intersected at a depth of 100 meters - Gold Continues beyond this depth.**



Gold was intersected in all holes ranging from 100 ppb to 111.15 g/t gold over widths ranging from <0.5 meters to 3.8 meters. Significant intersections include the following:

**DDH-43:**

- 45 g/t Au over 1.3 meters including:
- 111 g/t Au over 0.5 meters

**DDH-11:**

- 27 g/t Au over 6.5 meters including:
- 43 g/t Au over 4.0 meters
- 138 g/t Au over 0.5 meters
- 105 g/t Au over 0.5 meters

Based on the extensive work completed in the APM area, estimates are that the 420 meters long Discovery Zone, totaling 42 hectares contains a Potential Mineral Deposit ranging from 420,000 to 500,000 tonnes with grades ranging from 4.0 to 7.0 g/t gold containing up to 42,590 ounces of gold. This is 42,590 ounces is in the Open Pit Mining system. Tunneling to a depth of 150 meter will add 1,274,000 tonnes averaging between 5.5 g/t to 8.0 g/t Au.

